Erol C. Tucker, Jr., CPA, CGMA

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EDUCATION

Master of Business Administration (General Management with Finance Emphasis)
University of Texas at San Antonio – San Antonio, Texas, 2011

Bachelor of Business Administration (Management)
Saint Edward's University – Austin, Texas, 1993

PROFESSIONAL DESIGNATIONS

Certified Public Accountant
Chartered Global Management Accountant

PROFESSIONAL DEVELOPMENT

American Institute of Certified Public Accountants, *Financial Manager Skills*

American Institute of Certified Public Accountants, *Annual Update for Controllers*

American Institute of Certified Public Accountants, *2014 Federal Tax Updates*

American Institute of Certified Public Accountants, 2014 *Corporate Income Tax Workshop*

American Institute of Certified Public Accountants, *Internal Control Best Practices for Small- and Medium Sized Entities*

American Institute of Certified Public Accountants, *Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts*

American Institute of Certified Public Accountants, *Best Practices for Controllers and Financial Managers*

Professionals Publishing Group, *Professional Ethics and Updates for Texas CPAs*

American Institute of Certified Public Accountants, *Health Care Reform Act*

American Institute of Certified Public Accountants, *Nonprofit Accounting*

American Institute of Certified Public Accountants*, Frequent Frauds Found in Governments and Not-for-Profits*

PROFESSIONAL DEVELOPMENT (continued)

American Institute of Certified Public Accountants, *Forensic Accounting Investigation Practices*

American Institute of Certified Public Accountants, *2013 Federal Tax Update*

Fields of Study: Legislation & Important Updates, Estates & Trusts, Individual Deductions/Exclusions, Retirement Plans, Fringe Benefits, Individual Matters, Accounting Methods, Tax Administration, Planning Ideas, Business Entities

American Institute of Certified Public Accountants, *2013 Annual Accounting & Auditing Update*

Field of Study: International Financial Reporting Standards, Key Changes in Audit Requirements, Overview of Current Environment, FASB Projects and Exposure Drafts, Compilation and Review Updates, Recent Guidance from the PCAOB, Overview of the Recent COSO Guidance, Fair Value Accounting, Private Company Financial Reporting, Accounting Standards Updates, Overview of the ASB Clarity Project

American Institute of Certified Public Accountants, *Top Audit Issues*

Fields of Study: Financial Statement Audits of Service Organizations, Internal Control and Reporting Deficiencies

American Institute of Certified Public Accountants, *Comprehending OMB A-133*

American Institute of Certified Public Accountants, *Tax Fundamentals of LLCs and Partnerships*

American Institute of Certified Public Accountants, *2012 Federal Tax Update*

American Institute of Certified Public Accountants, *CPE Direct January – March 2012*

Fields of Study: Accounting, Auditing, Business Management and Organization, Computer Science, Taxes

American Institute of Certified Public Accountants, *CPE Direct October – December 2011*

Fields of Study: Accounting, Business Management and Organization, Personnel/HR, Taxes

American Institute of Certified Public Accountants, *CPE Direct July – September 2011*

Fields of Study: Accounting, Auditing, Business Management and Organization, Specialized Knowledge and Applications, Taxes

Accountants Education Group, *Texas Ethics*, August 2011

American Institute of Certified Public Accountants, *CPE Direct April – June 2011*

Fields of Study: Accounting, Business Management and Organization, Finance, Taxes

PROFESSIONAL DEVELOPMENT (continued)

American Institute of Certified Public Accountants*, CPE Direct January – March 2011*
Fields of Study: Accounting, Governmental Accounting, Management Advisory Services, Taxes

American Institute of Certified Public Accountants, *CPE Direct October – December 2010*
Fields of Study: Accounting, Personnel/HR, Regulatory Ethics, Specialized Knowledge and Applications, Taxes

American Institute of Certified Public Accountants, *CPE Direct July – September 2010*
Fields of Study: Accounting, Behavioral Ethics, Specialized Knowledge and Applications, Taxes

Corpus Christi Estate Planning Council, *37th Annual Estate Planning Seminar*, May, 2010

Victoria Area Estate Planning Council, *Recent Developments Affecting Estate Planning*, May, 2010

American Institute of Certified Public Accountants, *CPE Direct: January – March 2010*
Fields of Study: Accounting, Auditing, Specialized Knowledge and Applications, Taxes

American Institute of Certified Public Accountants, *CPE Direct: October – December 2009*
Fields of Study: Auditing, Management Advisory Services, Specialized Knowledge and Applications, Taxes

American Institute of Certified Public Accountants, *CPE Direct: July – September 2009*
Fields of Study: Accounting, Business Management and Organization, Specialized Knowledge and Applications, Taxes

Richard Pitre, Ph.D., CPA, *Texas Ethics for CPAs*, July 2009

American Institute of Certified Public Accountants, *CPE Direct: April – June 2009*
Fields of Study: Accounting, Behavioral Ethics, Business Management and Organization, Taxes

American Institute of Certified Public Accountants, *CPE Direct: January – March 2009*
Fields of Study: Accounting, Auditing, Taxes

American Institute of Certified Public Accountants, *CPE Direct: October – December 2008*
Fields of Study: Accounting, Auditing, Taxes

American Institute of Certified Public Accountants, *CPE Direct: July – September 2008*
Fields of Study: Accounting, Business Management and Organization, Taxes

PROFESSIONAL DEVELOPMENT (concluded)

American Institute of Certified Public Accountants*, CPE Direct: April – June 2008*
Fields of Study: Accounting, Auditing, Personnel/HR, Taxes

American Institute of Certified Public Accountants, *CPE Direct: October – December 2007*
Fields of Study: Accounting, Administrative Practice, Auditing, Business Management and Organization, Specialized Knowledge and Applications, Taxes

PASS Online, *Personal and Professional Ethics for Texas CPAs*, August 2007

American Institute of Certified Public Accountants, *CPE Direct: July – September 2007*
Fields of Study: Accounting/Auditing, Business Management and Organization, Personnel/HR, Taxes

American Institute of Certified Public Accountants, *CPE Direct: April – June 2007*
Fields of Study: Accounting, Auditing, Business Management and Organization, Taxes

American Institute of Certified Public Accountants, *CPE Direct: January – March 2007*
Fields of Study: Auditing, Business Management and Organization, Regulatory Ethics, Taxes

American Institute of Certified Public Accountants, *CPE Direct: October – December 2006*
Fields of Study: Accounting and Auditing, Management, Taxation

American Institute of Certified Public Accountants, *CPE Direct: July – September 2006*
Fields of Study: Accounting and Auditing, Management, Taxation

PROFESSIONAL PRESENTATIONS

N/A

PROFESSIONAL PUBLICATIONS

N/A

PROFESSIONAL AFFILIATIONS

Texas Society of Certified Public Accountants (TSCPA)
American Institute of Certified Public Accountants (AIPCA)

COLLEGE TEACHING EXPERIENCE

Fall 2007 – present	Victoria College, Adjunct Instructor	
	Courses:	Introduction to Accounting
		Principles of Financial Accounting
		Principles of Managerial Accounting
		Payroll and Business Tax Accounting
Spring 2009	University of Houston-Victoria, Adjunct Instructor	
	Course:	Auditing

COMMUNITY ACTIVITES

Victoria Youth Soccer Organization Treasurer
Down Syndrome Foundation of South Texas
St. Edward's University Alumni Association
UTSA Alumni Association